

EXHIBIT P

From: Robert Ladd
Sent: Tuesday, October 23, 2012 8:11 AM EDT
To: Harvey Kesner; Tara Guarneri-Ferrara; Susanna Aronbayev
CC: Arthur Marcus; Jay Kaplowitz
Subject: Re: MGT
Importance: High

Here is the easy breakdown:

S-3 shelf deal has only 3 investors:

\$602,000 Ellis International LP -- 200,000 shares
\$460,530 Jonathan Honig -- 153,000 shares
\$301,000 VP Bank Ltd. -- 100,000 shares

The balance is the PIPE



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From: Harvey Kesner <hkesner@SRFF.COM>
Date: Tuesday, October 23, 2012 7:52 AM
To: Tara Guarneri-Ferrara <tguarneri-ferrara@SRFF.COM>, Susanna Aronbayev <SAronbayev@SRFF.COM>
Cc: Arthur Marcus <amarcus@srff.com>, Jay Kaplowitz <jKaplowitz@srff.com>, Robert Ladd <rladd@mgtci.com>
Subject: RE: MGT

Yes, Barry's office will be able to work on the split with you.
Rob, we should separate our the escrow for bookkeeping and closing purposes.
Ask John to identify which is which.
Arthur's secretary Jackie may have this detail by now as well.

From: Tara Guarneri-Ferrara
Sent: Tuesday, October 23, 2012 7:50 AM
To: Harvey Kesner; Susanna Aronbayev

**PLAINTIFF'S
EXHIBIT
Ladd 92**

Cc: Arthur Marcus
Subject: RE: MGT

I would have no idea who is in for what- is this something Stetson is keeping track of, I can get info from him

From: Harvey Kesner
Sent: Tuesday, October 23, 2012 7:50 AM
To: Tara Guarneri-Ferrara; Susanna Aronbayev
Cc: Arthur Marcus
Subject: RE: MGT

Tara, you should separate the monies into a sub escrow accounting for the funds dedicated to the units offering versus the funds for the shelf takedown. Its impossible to track this way.
H

From: Tara Guarneri-Ferrara
Sent: Tuesday, October 23, 2012 7:41 AM
To: Susanna Aronbayev
Cc: Harvey Kesner; Arthur Marcus
Subject: MGT

Can you please send updated escrow account statement

Thanks,

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